

Important information

Amundi Hang Seng HK 35 Index ETF (the “HSHK 35 ETF”) is a physical exchange traded fund seeking to provide investment results that, before fees and expenses, closely correspond to the performance of the Hang Seng HK 35 index (the “Index”).

- Investment involves risks and investors may lose substantial part of their investment in the HSHK 35 ETF. In particular, the HSHK 35 ETF’s investment in equity securities is subject to general market risks.
- The HSHK 35 ETF is different from a typical unit trust as it is listed on the Stock Exchange of Hong Kong Limited, and like other listed stocks, carries similar risks such as liquidity risk and risk of trading suspension. The market price per Unit could be significantly higher or lower than its Net Asset Value per Unit due to market demand and supply, liquidity and scale of trading spread in the secondary market and will fluctuate during the trading day.
- The HSHK 35 ETF is subject to tracking error risks, risks associated with passive investments and risks of concentration of investments in a single market/several constituent stocks of the Index.
- The HSHK 35 ETF is also subject to dual counter risks, RMB trading and settlement risks, RMB currency and foreign exchange risks and reliance on market maker risks.
- The Manager intends to pay distributions to shareholders at least semi-annually. Distributions may be made out of capital or effectively out of capital as well as income at the Manager’s discretion. Where distributions are made out of capital or effectively out of capital, this may result in an immediate reduction in the Net Asset Value per Unit.

Press Release

Amundi, one of the leading asset managers worldwide, launches its Asia ETF Offering with an Innovative Hong Kong Fund

Hong Kong, 12 April 2016 – Amundi, Europe’s leading asset manager¹ with more than 1 trillion USD in AUM², extends its ETF offering with the launch of its first Hong Kong-domiciled ETF. The **Amundi Hang Seng HK 35 Index ETF (“HSHK 35 ETF”)** is the first ETF to track the Hang Seng HK 35 index.

This launch marks Amundi’s debut ETF offering in Asia and is an important step in the company’s development plan for the region.

Matthieu Guignard, Global head of product development and capital markets at Amundi ETF, Indexing & Smart Beta, comments: *“Amundi’s first listing on the Hong Kong market represents a new milestone in the group’s ETF development. Building on our strong experience as a leading ETF provider in Europe, we have the ambition to become a reference ETF provider for both institutional and retail investors in Asia, leveraging on the strong pillars of cost efficiency and innovation that have long been at the heart of our success.”*

A product launch guided by innovation and cost-effectiveness

The Amundi Hang Seng HK 35 Index ETF is a physical replication product tracking the Hang Seng HK 35 index³. It includes the 35 largest Hong-Kong listed companies which derive the majority of their revenue outside of China’s mainland market.

The ETF brings investors several benefits including cost efficiency with ongoing charges⁴ of 0.33%. It also meets investor demand for a pure exposure to the Hong Kong economy, helping diversify their portfolios from mainland China stocks.

¹ No.1 European asset manager based on global assets under management (AUM) and the main headquarters being based in Europe – Source IPE “Top 400 asset managers” published in June 2015 and based on AUM as at December 2014.

² Amundi figures as of 31 December 2015.

³ The Hang Seng HK 35 index includes the 35 largest Hong Kong-listed companies with over 50% of its sales revenue derived from areas outside mainland China. Please read the disclaimer in relation to the Hang Seng HK 35 index in the Prospectus.

⁴ Estimated ongoing charges. Transaction cost and commissions may occur when trading ETFs. As the sub-fund is newly set up, this figure is a best estimate only and represents the sum of the estimated ongoing charges expressed as a percentage of the estimated average Net Asset Value. It may be different upon actual operation of the Sub-fund and may vary from year to year. Source: Amundi Hong Kong as of 11/03/2016.

Proximity and long term commitment to clients' needs

Amundi is in the top-5 provider of ETFs in Europe⁵ with more than 30 years' experience in index management. The European asset manager, which considers Asia as its second-home market, wants to meet investors' growing demand for ETFs in the region, where the AUM have tripled over the past 5 years⁶. Uptake in volume is being driven by both institutional and retail investors, seeking low cost investment solutions.

Xiaofeng Zhong, CEO Amundi North Asia, says: *"Amundi is recognized as a leading asset manager globally and locally, with over 30 years of history in Hong Kong. We are now bringing to local investors passive strategies which offer more choice and are a complement to our current, active strategies. We look forward to keep on developing new investment solutions in Hong Kong in the future."*

Amundi aims to reach AUM of US\$100 billion by 2017 for its range of ETFs, Indexing and Smart Beta products, up from close to 60 billion USD in Q4 2015⁷.

⁵ Source: Deutsche Bank European Monthly ETF review, February 2016

⁶ Source : Deutsche Bank ETF Annual Review & Outlook 2015, Asia-Pacific asset growth 2010-2015

⁷ Source : Amundi ETF, Indexing & Smart Beta as of 31/12/2015

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About Amundi ETF, Indexing & Smart Beta

With more than 1 trillion USD in AUM¹, Amundi is the No.1 European Asset Manager and in the Top 10 worldwide². The ETF, Indexing and Smart Beta business line is one of the group's strategic business areas and totalizes as of December 2015, close to 60bn USD in assets under management³.

Built on strong commitments on cost efficiency, innovation and transparency, the Amundi ETF platform is the fifth largest ETF provider in Europe with 100 ETFs and more than 500 listings across Europe.

On Indexing and Smart Beta, innovation and customization are at the core of the client-oriented approach. Our objective is to provide investors with robust, flexible and highly cost efficient solutions, leveraging on Amundi pricing power and extensive resources, including first class research capabilities in SRI and Factor investing

1. Amundi figures as of 31 December 2015.

2. No.1 European asset manager based on global assets under management (AUM) and the main headquarters being based in Europe– Source IPE "Top 400 asset managers" published in June 2015 and based on AUM as at December 2014.

3. Amundi ETF, Indexing and Smart Beta figures as of 31 December 2015

amundiETF.com.hk

About Amundi

Amundi is the No.1 European Asset Manager and in the Top 10 worldwide¹ with AUM of close to €1 trillion worldwide².

Located at the heart of the main investment regions in more than 30 countries, Amundi offers a comprehensive range of products covering all asset classes and major currencies.

Amundi has developed savings solutions to meet the needs of more than 100 million retail clients worldwide and designs innovative, high-performing products for institutional clients which are tailored specifically to their requirements and risk profile.

The Group contributes to funding the economy by orienting savings towards company development.

1. No.1 European asset manager based on global assets under management (AUM) and the main headquarters being based in Europe– Source IPE "Top 400 asset managers" published in June 2015 and based on AUM as at December 2014.

2. Amundi figures as of 31 December 2015.

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